



## Research and Modernization of Inspection and Monitoring Practices for Pipeline, Casing, and Tubing

Nnadikwe Johnson<sup>1</sup>, Samuel Hanotu Kwelle<sup>2</sup>

Chemical Engineering (Gas Processing Option) Centre for Gas, Refining and Petrochemical Engineering Uniport<sup>1</sup>, UNITRITECH Limited<sup>2</sup>

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### ABSTRACT

This research investigates the modernization of inspection and monitoring practices for pipeline, casing, and tubing. The study focuses on the development and implementation of advanced inspection techniques to detect defects and imperfections such as cracks, dents, and diameter reduction, which can have devastating consequences for human safety, the environment, and the soil. The research aims to establish a comprehensive framework for the modernization of inspection and monitoring practices, encompassing the latest technologies and data analytics to ensure the integrity and reliability of pipeline, casing, and tubing infrastructure. The outcome of this research will provide a benchmark for the minimum inspection requirements, setting a new standard for the industry to ensure safe and sustainable operations.

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### Corresponding Author:

Nnadikwe Johnson

Chemical Engineering (Gas Processing Option) Centre for Gas, Refining and Petrochemical Engineering Uniport

Email: [Nnadikwe.johnson@cgrpng.org](mailto:Nnadikwe.johnson@cgrpng.org)

## INTRODUCTION

The oil and gas industry is a critical sector that supplies energy to power the world's economy. The industry relies heavily on pipelines, casing, and tubing to transport and extract hydrocarbons. However, the integrity and safety of these infrastructure assets are critical concerns. Pipeline failures, casing collapses, and tubing corrosion can result in severe consequences, including environmental damage, economic losses, and human fatalities. The oil and gas industry has experienced several significant incidents in recent years, highlighting the need for improved inspection and monitoring practices. For example, the 2010 Deepwater Horizon oil spill in the Gulf of Mexico and the 2013 ExxonMobil pipeline rupture in Arkansas, USA, resulted in devastating environmental and economic impacts. These incidents underscore the importance of ensuring the integrity and safety of pipeline, casing, and tubing infrastructure. Traditional inspection methods, such as visual examinations and pressure testing, have limitations in detecting potential failures and degradation. The industry has recognized the need for more advanced and effective inspection and monitoring techniques to prevent incidents and ensure asset reliability.

This research aims to investigate and modernize inspection and monitoring practices for pipeline, casing, and tubing, leveraging innovative technologies and techniques to enhance accuracy, efficiency, and cost-effectiveness. The study will focus on reviewing current practices, identifying emerging technologies, evaluating their applicability, developing new protocols, and validating their effectiveness through field trials and case studies. By modernizing inspection and monitoring practices, the oil and gas industry can improve asset reliability, prevent failures, and mitigate potential environmental and economic impacts. The oil and gas industry is a critical sector that supplies energy to power the world's economy (1). Pipelines, casing, and tubing are essential infrastructure assets that require regular inspection and monitoring to ensure their integrity and safety (2, 3). However, traditional inspection methods have limitations, and advancements in technology offer opportunities for improvement (4, 5). Recent studies have

highlighted the need for more advanced and effective inspection techniques, such as those utilizing artificial intelligence (AI), machine learning (ML), and the Internet of Things (IoT) (6, 7). Research has shown that the use of drones, sensors, and robotics can improve inspection efficiency and accuracy (8, 9). Advanced materials and coatings have also been developed to enhance the durability and corrosion resistance of pipeline, casing, and tubing infrastructure (10). Furthermore, the development of digital twin technology has enabled real-time monitoring and simulation of asset behavior, allowing for predictive maintenance and reduced downtime (11). This research aims to investigate and modernize inspection and monitoring practices for pipeline, casing, and tubing, leveraging innovative technologies and techniques to enhance accuracy, efficiency, and cost-effectiveness.

The research on modernizing inspection and monitoring practices for pipeline, casing, and tubing aligns with several United Nations Sustainable Development Goals (UN SDGs).

1. SDG 7: Affordable and Clean Energy - Ensuring the reliability and efficiency of energy infrastructure is crucial for accessing affordable and clean energy.
2. SDG 9: Industry, Innovation, and Infrastructure - The research promotes innovation and technological advancements in infrastructure development and maintenance.
3. SDG 12: Responsible Consumption and Production - Implementing advanced inspection and monitoring practices reduces waste, minimizes environmental impact, and promotes sustainable resource management.
4. SDG 13: Climate Action - Preventing pipeline failures and reducing emissions contributes to climate change mitigation and adaptation efforts.
5. SDG 17: Partnerships for the Goals - Collaboration between industry stakeholders, researchers, and policymakers is essential for achieving the goals of this research.

By supporting the achievement of these SDGs, this research contributes to a more sustainable, resilient, and equitable future.

## Materials And Methods

The research focuses on the inspection and monitoring of pipeline, casing, and tubing infrastructure. The materials used for these infrastructure assets are critical to their performance and reliability.

### Chemical Requirements .

The pipes are made from a combination of elements, including:

1. Carbon (C)
2. Manganese (Mn)
3. Molybdenum (Mo)
4. Chromium (Cr)
5. Nickel (Ni)
6. Copper (Cu)
7. Phosphorus (P)
8. Sulfur (S)
9. Silicon (Si)

These elements are present in specific percentage weights, indicating that the pipes are made from a defined alloy.

### Mechanical Properties

The research also considers the mechanical properties of the pipes, specifically the elongation. Elongation is a measure of a material's ability to stretch before breaking. The minimum elongation for all groups of pipes is calculated using the formula:

$$e = 625,000 (A0.2/U0.9)$$

**Where:**

- e = elongation (in inches)
- A0.2 = yield strength (in psi)
- U0.9 = ultimate tensile strength (in psi)

This formula suggests that the research is focused on ensuring that the pipes can withstand certain levels of stress and deformation without failing.

**Model Equation:**

$$e = 625,000 (A0.2/U0.9)$$

**Where:**

- e = elongation (in inches)
- A0.2 = yield strength (in psi)
- U0.9 = ultimate tensile strength (in psi)

**Expanded Model:**

We consider the mechanical properties of the pipes, including elongation, yield strength, and ultimate tensile strength.

**1. Elongation (e):**

$$e = (\Delta L / L0) \times 100\%$$

Where:

$\Delta L$  = change in length (in inches)

L0 = original length (in inches)

**1. Yield Strength (A0.2):**

$$A0.2 = (F0.2 / A0)$$

Where:

F0.2 = force at 0.2% offset (in pounds)

A0 = original cross-sectional area (in square inches)

**1. Ultimate Tensile Strength (U0.9):**

$$U0.9 = (Fmax / A0)$$

Where:

Fmax = maximum force (in pounds)

**Substituting Equations:**

$$\begin{aligned} e &= 625,000 (A0.2/U0.9) \\ &= 625,000 ((F0.2 / A0) / (Fmax / A0)) \\ &= 625,000 (F0.2 / Fmax) \end{aligned}$$

**Simplifying:**

$$e = 625,000 (F_{0.2} / F_{max})$$

Analysis:

This model equation calculates the elongation of the pipes based on their mechanical properties. The yield strength ( $A_{0.2}$ ) and ultimate tensile strength ( $U_{0.9}$ ) are used to determine the pipe's ability to stretch before breaking. The equation shows that as the yield strength increases and ultimate tensile strength decreases, the elongation increases.

**Assumptions:**

- The pipes are subjected to uniaxial tension.
- The material behaves elastically up to the yield point.
- The cross-sectional area remains constant during deformation.

**Limitations:**

- This model only considers the mechanical properties of the pipes and does not account for other factors like corrosion, fatigue, or environmental effects.

By analyzing this model equation, we can better understand the relationship between elongation and the mechanical properties of pipes, enabling the development of more accurate predictions and safer designs in the oil and gas industry.

**Yield Strength.**

Yield strength is the stress at which a material begins to deform plastically, and it's a critical property in engineering design. In other words, it's the point at which the material starts to stretch or change shape under stress, and it doesn't return to its original shape when the stress is removed. In the context of the formula,  $A_{0.2}$  represents the yield strength of the material, which is the stress required to produce a 0.2% extension under load. This value is used in the calculation of the minimum elongation ( $e$ ) to ensure that the pipe material can withstand certain levels of stress and deformation without failing.

**Inspection and Testing**

Inspection and testing are critical processes in various industries, including manufacturing, construction, and quality control. The purpose of inspection and testing is to ensure that products, materials, or systems meet specified requirements, standards, or regulations.

Inspection involves visual examination or measurement of an item to determine its condition, quality, or functionality. Testing, on the other hand, involves subjecting an item to a specific set of conditions or stimuli to evaluate its performance, safety, or reliability.

**The goals of inspection and testing include:**

1. Ensuring compliance with regulations or standards
2. Identifying defects or flaws
3. Evaluating performance or functionality
4. Verifying material properties or specifications
5. Detecting potential safety hazards
6. Providing quality control and assurance

**Inspection and testing can be performed using various techniques, including:**


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1. Visual inspection
2. Non-destructive testing (NDT)
3. Destructive testing
4. Laboratory testing
5. On-site testing
6. Certification and validation

**The importance of inspection and testing lies in their ability to:**

1. Ensure public safety
2. Prevent accidents or failures
3. Reduce risks and liabilities
4. Improve product quality and reliability
5. Enhance customer satisfaction
6. Support regulatory compliance

By conducting inspection and testing, industries can maintain high standards of quality, reliability, and safety, ultimately building trust with customers and stakeholders.

**Testing Equipment.**

This statement highlights the importance of maintaining the accuracy and reliability of test equipment. If test equipment is exposed to unusual or severe conditions that may affect its accuracy, it's essential to re-calibrate or re-verify it before using it again.

This ensures that the equipment provides reliable and accurate results, which is critical in various industries, such as:

1. Aerospace
2. Automotive
3. Medical devices
4. Pharmaceutical manufacturing
5. Food processing
6. Construction

Re-calibration or re-verification involves checking the equipment's performance and accuracy, and adjusting or repairing it as needed. This process ensures that the equipment meets the required standards and specifications, and that the test results are reliable and accurate.

**By following this protocol, industries can:**

1. Ensure the accuracy and reliability of test results
2. Prevent faulty or misleading results
3. Maintain compliance with regulations and standards
4. Reduce the risk of equipment failure or malfunction
5. Enhance the overall quality and reliability of products and services.

**Hydrostatic Test.**

A hydrostatic test is a crucial process in the manufacturing of casing, tubing, and liners for the oil and gas industry. Here's a breakdown of the process:

- Purpose: To ensure that each length of pipe is free from leaks and meets a predetermined standard.

**- Process:**

- The pipe is filled with fluid (usually water or oil) to a specified pressure.

- The pipe is then subjected to a hydrostatic pressure test, which involves pressurizing the pipe to a level higher than its expected operating pressure.
- The pipe is held at this pressure for a specified time to allow for any leaks or defects to manifest.
- The pipe is then inspected for any signs of leakage, deformation, or other defects.
- Goal: To ensure the pipe can withstand the intended operating pressure without leaking or failing.
- **Benefits:**
  - Ensures the pipe is free from defects and leaks.
  - Verifies the pipe's integrity and strength.
  - Helps maintain safety and reliability in high-pressure applications.
  - Supports compliance with industry standards and regulations.

By performing a hydrostatic test on each length of casing, tubing, and liners before final heat treatment, manufacturers can guarantee the quality and reliability of their products, which is critical in the oil and gas industry where safety and performance are paramount.

### **Dimensional Testing .**

Dimensional testing is a crucial step in ensuring the quality and reliability of pipes. Wall thickness is a critical dimension that needs to be accurately measured to ensure the pipe can withstand the intended operating pressure and conditions.

#### **The wall thickness can be measured using:**

1. Mechanical caliper: A physical measuring device that provides direct measurements.
2. Non-destructive device: A device that uses techniques like ultrasonic testing or radiography to measure wall thickness without damaging the pipe.
3. Properly calibrated device: Ensuring the device is accurately calibrated to provide reliable measurements.

The goal is to ensure the wall thickness meets the specified requirements, and the measurement device used should be appropriate for the task, with sufficient accuracy to detect any potential issues.

#### **By accurately measuring wall thickness, manufacturers can:**

1. Ensure the pipe meets specifications and standards.
2. Verify the pipe's strength and durability.
3. Identify potential defects or weaknesses.
4. Support quality control and assurance processes.

Accurate wall thickness measurement is critical in various industries, including oil and gas, aerospace, and construction, where pipe integrity is paramount.

### **The drift test**

is a method used to verify the internal diameter of a pipe and ensure it meets the required specifications. Here's a breakdown of the process:

- Drift Mandrel: A tool with a cylindrical portion that is inserted into the pipe to check its internal diameter.
- Drift Diameter: The diameter of the drift mandrel, which is carefully selected based on the pipe diameter and length.
- Drifting: The process of inserting the drift mandrel into the pipe to verify its internal diameter.
- Manual or Power Drifting: The drifting process can be done manually or with power tools, but manual drifting is preferred for accuracy.

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The drift test is crucial in ensuring the pipe's internal diameter is within the specified tolerance, which is essential for various applications, such as:

- Ensuring proper fitment of connectors, fittings, or valves
- Maintaining fluid flow and pressure ratings
- Preventing damage or leakage due to mismatched internal diameters

By using a drift mandrel with a precisely controlled diameter, manufacturers can ensure the pipe meets the required specifications, and the manual drifting process provides a high level of accuracy in verifying the internal diameter.

### **Various Methods For Measuring And Testing Pipes, including:**

#### **1. Length measurement:**

- Using a tape rule to measure the length of the pipe.

#### **2. Weight measurement:**

- Weighing the pipe in various configurations, such as:
  - Plain-end
  - Upset
  - Non-upset
  - Threaded
  - Threaded and coupled

#### **3. Straightness test:**

- Visually examining the pipe for straightness.
- Using a straight-edge or taut string (wire) to line the pipe and check for straightness.
- Measuring any deviations from straightness.

These tests are important for ensuring the quality and accuracy of pipes, which is critical in various industries, such as:

- Oil and gas
- Construction
- Manufacturing
- Aerospace

By measuring length, weight, and straightness, manufacturers can verify that pipes meet specifications and are suitable for their intended applications.

Visual inspection is a common method used to detect defects or imperfections on the surface of pipes, both internally and externally. This process involves a visual examination of the pipe to identify any visible defects, such as:

- Cracks
- Corrosion
- Dents
- Scratches
- Weld defects
- Surface roughness

However, visual inspection may not always be the most effective method, especially when compared to more advanced techniques like:

- Non-destructive testing (NDT)
- Radiography (X-ray)
- Ultrasonic testing
- Dye penetrant testing

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These methods can detect defects or imperfections that may not be visible to the naked eye, ensuring a higher level of accuracy and reliability in the inspection process.

Visual inspection is still a valuable tool in the quality control process, but it's important to recognize its limitations and use more advanced methods when necessary to ensure the highest level of accuracy and reliability.

### **Non-Destructive Inspection (NDI)**

is a crucial step in the pipe manufacturing process, ensuring the quality and integrity of pipes without causing damage. NDI takes place after heat treatment and straightening operations to detect any defects or imperfections.

Drifting of pipes is an excellent example of NDI, which involves inserting a drift mandrel into the pipe to detect defects in the pipe diameter, such as:

- Out-of-roundness
- Ovality
- Diameter reductions
- Internal defects

### **Other common NDI methods for pipes include:**

- Radiography (X-ray)
- Ultrasonic testing
- Magnetic Particle testing
- Dye Penetrant testing
- Eddy Current testing

### **These NDI methods help detect various defects, such as:**

- Cracks
- Corrosion
- Weld defects
- Surface roughness
- Internal defects

By using NDI techniques, manufacturers can ensure the quality and reliability of pipes, which is critical in various industries, such as oil and gas, aerospace, and construction.

### **Coating and production**

Pipes are coated externally to protect them from rust and corrosion during transportation and storage. The coatings are applied to be smooth, hard, and with minimal sagging. This protection is crucial, as some pipes are prone to localized pitting corrosion when exposed to moist environments without a coating.

Additionally, thread protectors are used to safeguard the threads of pipes. These protectors can be both external and internal. External thread protectors must cover the entire length of the internal thread, ensuring complete protection.

The materials used for thread protectors must meet specific requirements:

1. Non-corrosive: The material must not contain any compounds that can cause corrosion or promote adherence to the threads.

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2. Temperature resistance: The material must be suitable for service temperatures ranging from -50°F to +150°F (-45°C to 65°C).

By applying external coatings and using thread protectors, pipes are effectively protected from corrosion and damage, ensuring their integrity and reliability in various applications.

### **The inspection methods and techniques**

mentioned are the minimum requirements for the applicable inspection services. These methods and techniques are essential to ensure the quality and reliability of pipes and tubular goods. The methods and techniques include:

1. Visual Inspection
2. Dimensional Inspection (Length, Weight, Straightness)
3. Drift Test (for internal diameter verification)
4. Non-Destructive Inspection (NDI) techniques, such as:
  - Radiography (X-ray)
  - Ultrasonic testing
  - Magnetic Particle testing
  - Dye Penetrant testing
  - Eddy Current testing
5. Coating and Protection inspection (for external coating and thread protectors)
6. Hydrostatic Testing (for leak testing and pressure rating verification)
7. Mechanical Testing (for tensile strength, yield strength, and elongation verification)

These inspection methods and techniques help ensure that pipes meet the required specifications, standards, and regulations, and are suitable for their intended applications.

### **Electromagnetic Inspection (EMI)**

is a non-destructive testing method used to detect various defects in ferromagnetic pipes, including:

1. Longitudinal defects
2. Transverse defects
3. Wall thinning defects

### **EMI is commonly used for inspecting:**

1. Casing
2. Tubing
3. Plain-end drill pipes

The inspection process produces a readout of any imperfection indications detected, and a record is kept for future reference.

### **EMI is also used for grade comparison, which helps to:**

1. Verify the pipe's material grade
2. Identify potential material mix-ups
3. Ensure the pipe meets the required specifications

### **The advantages of EMI include:**

1. High accuracy
2. Fast inspection time

3. Ability to detect defects through paint and coatings
4. No need for direct access to the pipe's surface

By using EMI, manufacturers and inspectors can ensure the quality and reliability of ferromagnetic pipes, which is critical in various industries, such as oil and gas, construction, and aerospace.

#### **Longitudinal Defect Inspection**

is a type of Electromagnetic Inspection (EMI) that detects defects parallel to the pipe length. The inspection process involves moving the pipe through a rotating scanner, which uses electromagnetic fields to detect anomalies in the pipe's material.

**This inspection method can detect the following longitudinal defects:**

1. Scabs: Longitudinal imperfections that appear as a thin, elongated defect on the pipe's surface.
2. Cracks: Longitudinal cracks or fissures in the pipe's material.

By detecting these defects, Longitudinal Defect Inspection helps ensure the pipe's integrity and reliability, which is critical in various industries, such as:

1. Oil and gas
2. Construction
3. Aerospace
4. Automotive

The benefits of Longitudinal Defect Inspection include:

1. Accurate detection of longitudinal defects
2. Fast inspection time
3. Ability to inspect pipes without removing coatings or paint
4. Enhanced pipe quality and reliability

By using this inspection method, manufacturers and inspectors can identify potential defects and take corrective action to ensure the pipe meets the required specifications and standards.

#### **Transverse Defect Inspection**

is a type of Electromagnetic Inspection (EMI) that detects defects perpendicular to the pipe length, using a 3-dimensional or transverse inspection method. The inspection process involves moving the pipe through a fixed scanner, which uses electromagnetic fields to detect anomalies in the pipe's material.

This inspection method can detect the following transverse defects:

1. Transverse cracks
2. Wall thinning
3. Corrosion
4. Pitting
5. Blistering

By detecting these defects, Transverse Defect Inspection helps ensure the pipe's integrity and reliability, which is critical in various industries, such as:

1. Oil and gas
2. Construction
3. Aerospace

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#### 4. Automotive

The benefits of Transverse Defect Inspection include:

1. Accurate detection of transverse defects
2. Comprehensive 3-dimensional inspection
3. Ability to inspect pipes without removing coatings or paint
4. Enhanced pipe quality and reliability

#### **Wall thickness measurement .**

By using this inspection method, manufacturers and inspectors can identify potential defects and take corrective action to ensure the pipe meets the required specifications and standards.

The text describes the process of measuring wall thickness in pipes, which is a crucial aspect of inspection and monitoring practices in the oil and gas industry. The measurement is done using various devices, such as:

1. Caliper
2. Ultrasonic thickness gauge
3. Other devices with an accuracy of  $\pm 0.002$  inches compared to a test block.

This process is essential for ensuring the integrity and reliability of pipelines, casing, and tubing. The research topic "Research and Modernization of Inspection and Monitoring Practices for Pipeline, Casing, and Tubing" aims to improve and modernize these inspection methods.

#### **We can identify the following connections:**

1. Accurate wall thickness measurement is critical for assessing pipe integrity.
2. Modernization of inspection practices may involve the development of new, more accurate devices or techniques for wall thickness measurement.
3. The use of ultrasonic thickness gauges and other advanced devices may improve the efficiency and accuracy of wall thickness measurement.
4. The research topic may explore the development of new inspection methods that can detect wall thickness variations and other defects in real-time, enabling proactive maintenance and reducing the risk of pipeline failures.

Overall, the text highlights the importance of accurate wall thickness measurement in pipe inspection and monitoring practices, which is a key aspect of the research topic's focus on modernizing these practices.

#### **Grade Comparison.**

Grade comparison is a process used to verify the material grade of pipes by comparing them to a known standard. This involves inspecting each length of pipe and comparing its properties, such as:

- Chemical composition
- Mechanical properties (e.g., strength, hardness)
- Microstructure

to a standard sample or reference material. This comparison helps to:

- Confirm the pipe's material grade
- Identify potential material mix-ups or substitutions
- Ensure the pipe meets the required specifications

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Grade comparison is an important quality control measure in the pipeline industry, as it helps to ensure the reliability and safety of the pipes. By comparing the inspected pipes to a known standard, manufacturers and inspectors can:

- Verify the pipe's suitability for its intended application
- Detect any potential defects or anomalies
- Take corrective action if necessary

The research topic "Research and Modernization of Inspection and Monitoring Practices for Pipeline, Casing, and Tubing" explore new methods and technologies for grade comparison, such as advanced material analysis techniques or digital twin technology, to improve the accuracy and efficiency of this process.

#### **Method and Technique.**

A step-by-step process for inspecting pipes using electromagnetic inspection (EMI) technology

1. Identification: Each length of pipe is painted, marked, or numbered for identification purposes.
2. EMI Inspection: Each pipe is passed through an electromagnetic inspection unit and scanned by various scanners to detect any imperfections.
3. Electronic Readout: The inspection unit produces an electronic readout of any indications or imperfections detected.
4. Confirmation and Marking: The readout indications are confirmed, and when a significant imperfection is detected, the area is marked on the pipe.
5. Grade Comparison: If a significant grade comparator indication is detected, the weight, grade, and manufacture of the pipe are verified to ensure accuracy.
6. Imperfection Evaluation: Significant imperfections are evaluated and identified to determine their impact on the pipe's integrity.

This process ensures that each length of pipe is thoroughly inspected, and any imperfections are identified and marked for further evaluation or repair. The use of EMI technology and grade comparison ensures accurate and reliable inspection results.

#### **End Area Inspection (EAI)**

Is a supplementary inspection method used to detect defects in couplings and end areas of pipes, which may not be reliably detected by electromagnetic inspection (EMI) scanners. EAI involves:

1. Magnetic Particle Inspection (MPI): A technique used to detect surface and subsurface defects in ferromagnetic materials.
2. Visual Scan: A visual examination of couplings and end areas to detect transverse and longitudinal outside imperfections, excluding pin threads.

The pipe must be ferromagnetic to perform MPI, either for inspection or evaluation of imperfections. This inspection method is used to ensure the integrity of the pipe's end areas and couplings, which are critical for maintaining the pipe's overall strength and reliability.

#### **The benefits of EAI include:**

1. Enhanced defect detection: EAI can detect defects that may not be detected by EMI scanners.
2. Improved pipe integrity: By inspecting the end areas and couplings, EAI helps ensure the pipe's overall integrity and reliability.
3. Compliance with regulations: EAI may be required by industry regulations or standards to ensure the safety and quality of pipes.

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By combining EMI and EAI, a more comprehensive inspection of the pipe can be achieved, ensuring a higher level of quality and reliability.

**Method/Technique:**

1. Thread Protectors: The thread protectors are tightened, as their removal is not required for this inspection.

**Inspection Conditions:**

The sensitivity of magnetic particle inspection (MPI) depends on the condition of the surface being inspected. The following conditions are required for adequate inspection:

1. **Cleanliness:** The surface must be free of oil, grease, dirt, and other contaminants.
2. **Surface Roughness:** The surface must be relatively smooth, with no excessive roughness or porosity.
3. **Temperature:** The temperature of the pipe and the MPI equipment must be within the recommended range.
4. **Magnetization:** The pipe must be properly magnetized to detect defects.
5. **Lighting:** Adequate lighting is required to visualize the magnetic particles and detect defects.
6. **Operator Qualification:** The inspector must be properly trained and qualified to perform MPI.

1. **Cleanliness:** The surface must be free of dirt, mud, oil, thread compound, and other substances that could prevent the magnetic particles from contacting the pipe surface or hinder pipe mobility.

2. **Dry surface:** If using dry magnetic particles, the outside surface of pipes and couplings must be powder dry.

3. **Remove sticky coatings:** Any sticky outside coatings must be removed to ensure a clear inspection surface.

4. **Adequate lighting:** Sufficient light is required to visualize the magnetic particles and detect defects.

5. **Contrast:** The surface must have a good contrast with the magnetic particles being used, to facilitate easy detection of defects.

**Surface Inspection:**

- Magnetic particle inspection techniques are used to inspect the outside surface of the inspection area to detect:

- Longitudinal imperfections
- Transverse imperfections

**Evaluations:**

- Detected imperfections are evaluated to determine their significance.

- Defective lengths are identified and marked with paint, as follows:

- Type and location of imperfection
- Length of imperfection
- Other relevant information

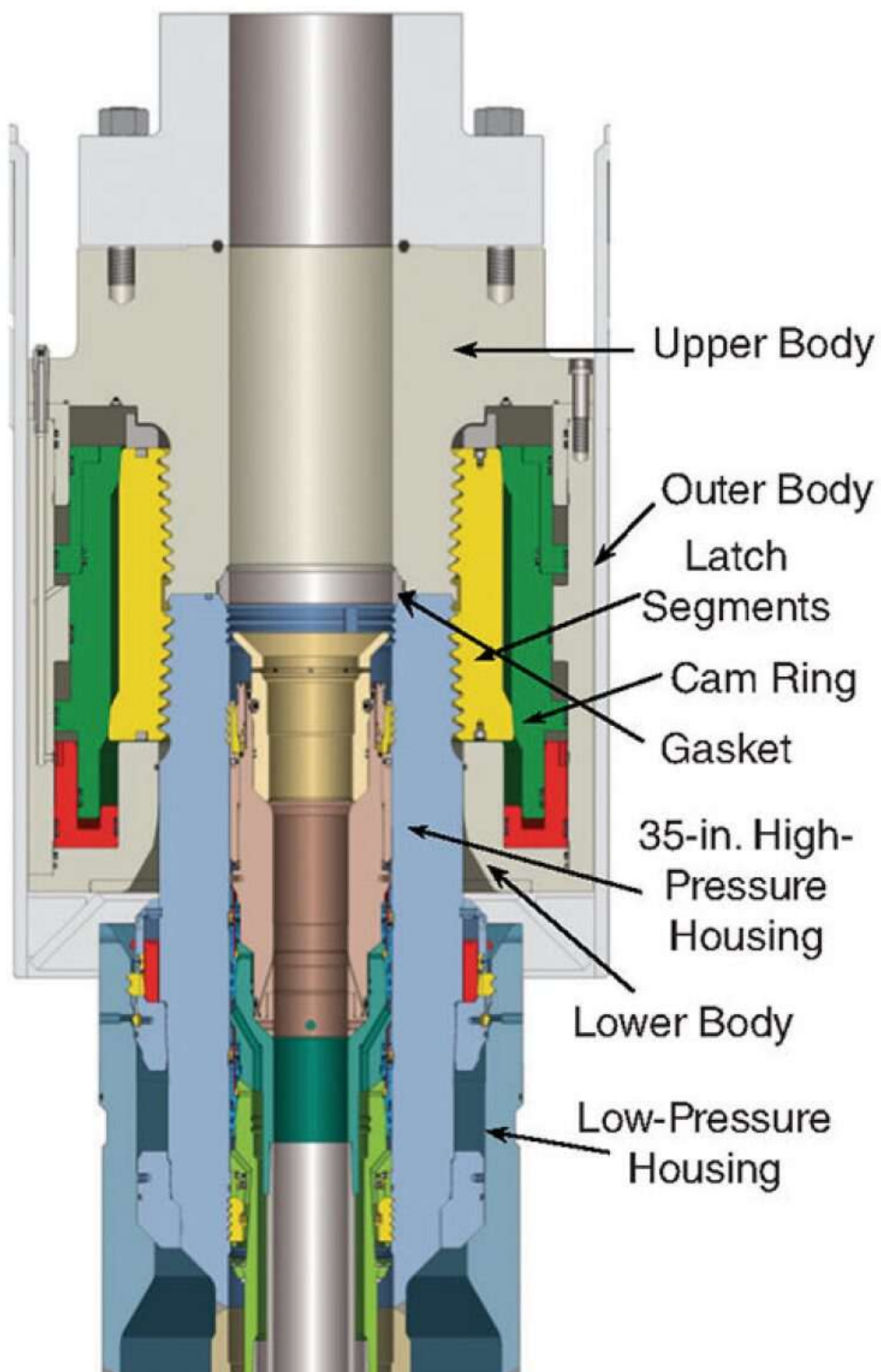


Figure 1. subsea system wellhead

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**Surface Cleanup:**

- All powder and drying materials used during the inspection are removed from the pipe after the inspection is complete.
- The pipe surface is restored to its original condition, free of any inspection-related residue or materials.

This process ensures that the pipe is thoroughly inspected for surface imperfections, evaluated for potential defects, and restored to a clean condition for further processing or use.

**Special End Area Inspection (SEA)**

is a comprehensive inspection method used to detect transverse and longitudinal defects on the inside and outside surfaces of pipe end areas, including:

1. Pins
2. Couplings
3. Threads

**The inspection process involves:**

1. Thorough cleaning of exposed threads and end areas
2. Visual examination for irregularities such as thread damage and chamfer condition
3. Magnetic particle inspection to detect defects

**SEA is typically used for:**

1. High-strength steel pipes
2. Pipes intended for critical services
3. Pipes with integral connections

To ensure effective inspection, the entire end area is cleaned of grease, thread compounds, and other substances. The focus is on the first 18 inches from the pipe end. Additionally, sandblasting may be applied to remove mill scale and improve the sensitivity of surface imperfection detection.

This inspection method is crucial for ensuring the integrity and reliability of pipe end areas, which are critical for maintaining the overall strength and safety of the pipe.

**Method/Technique:**

1. Thread protectors are removed, and the pipe and threads are thoroughly cleaned to prevent damage and ensure a smooth inspection process.
2. The pipe and threads are handled with care to prevent collision, which could damage the threads.
3. The inspection conditions applied in the end area inspection are also applied here, including:
  - Cleanliness
  - Surface roughness
  - Temperature
  - Magnetization
  - Lighting
4. The end areas are visually inspected for any visible defects or irregularities.
5. Magnetic particle inspection is used to inspect the inside and outside surfaces of:
  - Couplings
  - Areas

- Pin threads

6. Evaluations of the inspected areas are performed to determine the presence and significance of any defects.
7. Finally, the cleaned thread protectors are re-installed to protect the threads from damage.

This method ensures a thorough and careful inspection of the pipe's end areas, couplings, and threads, using both visual and magnetic particle inspection techniques to detect any defects or irregularities.

### **Hardness Testing:**

This inspection is performed in the field to verify that the manufactured product meets the design specifications. The method involves:

1. Selecting a test area on the pipe body or coupling according to the owner's specification or requirement.
2. Grinding or filing the surface of the test area to remove any decarburized layer and ensure smoothness and flatness, accurate testing.
3. Applying the hardness tester to the pipe and testing according to the manufacturer's specification.
4. Recording the hardness value on the pipe surface using chalk or paint.
5. Recording the readings on the appropriate report form, rounded to the nearest whole number.
6. Calibrating the tester on a standard test block at the beginning of the inspection job to ensure accuracy.

The purpose of hardness testing is to confirm that the pipe material meets the specified hardness requirements, ensuring its suitability for the intended application. Improper hardness can lead to pipe failure or compromised performance.

### **Visual Thread Inspection (VTI) .**

is a method used to detect thread imperfections without relying on magnetic particles or thread gauging and inspection tools. This inspection technique is used to identify:

1. Manufacturing defects
2. Mechanical damage

While VTI does not require specialized thread gauging and inspection tools, evaluation tools are used to assess the severity of any detected defects. This method provides a visual examination of the threads to identify any imperfections, such as:

- Thread damage
- Wear
- Corrosion
- Deformation

VTI is a valuable technique for ensuring the integrity of threads, which is critical for maintaining the overall strength and reliability of pipes and connections. By visually inspecting the threads, inspectors can quickly identify potential issues and take appropriate action to address them.

### **Method/Technique:**

1. Remove thread protectors and set them aside, ensuring they don't become a work hazard.
2. Take care to prevent pipes from striking each other when protectors are removed.

3. Thoroughly clean exposed threads, including the protectors.
4. Examine threads by rolling the pipe one full revolution on the rack.
5. Detectable imperfections include:
  - Broken threads
  - Cuts
  - Dents
  - Pits
  - Etc.
6. After inspection, lubricate threads with a thread compound (e.g. grease).
7. Re-install thread protectors.

This method involves a thorough visual examination of the threads to identify any imperfections or damage. By rolling the pipe one full revolution, inspectors can inspect the entire thread surface. Lubricating the threads with a thread compound helps maintain their integrity and prevents damage. Re-installing thread protectors ensures the threads are protected from further damage or contamination.

### **Hydrostatic Pressure Testing:**

This inspection method is performed to:

1. Detect leaks in the pipe
2. Confirm that the pipe meets a predetermined hydrostatic pressure

The test involves filling the pipe with a liquid (usually water) and pressurizing it to a specified pressure, which is higher than the expected operating pressure. The pipe is then inspected for any signs of leakage, such as:

- Water escaping from the pipe
- Drops in pressure
- Visual evidence of leakage

By performing hydrostatic pressure testing, inspectors can ensure that the pipe is free from leaks and can withstand the expected operating pressure, ensuring its integrity and reliability for safe operation.

### **Method/Technique:**

1. Remove thread protectors, clean and examine threads.
2. Elevate one end of the pipe to remove all air before starting the pressure cycle.
3. Bring the pipe to the required pressure using a pressure valve.
4. Perform hydrostatic pressure testing on the pipe or coupling thread, using a pressure test plug or mechanical damage.
5. If no damage is found, re-lubricate the threads and repeat the pressure test.
6. If a pressure drop occurs during the second test:
  - Identify the pipe length as:
    - Unacceptable (red paint)
    - Repairable (yellow paint)
    - Acceptable
7. Release hydrostatic pressure from the pipe.
8. Remove test plugs.
9. Re-lubricate and re-install pipe and coupling threads.

This method ensures a thorough hydrostatic pressure testing process to detect any leaks or damage in the pipe or coupling threads. The use of color-coding (red, yellow, or no mark) provides a clear indication of the pipe's acceptability, repairability, or rejection.

### **Drift Testing:**

Drift testing is an inspection method used to detect any reduction in the inside diameter of pipes. The method involves using a cylindrical drift mandrel, which is inserted into the pipe to check for any restrictions or reductions in the pipe's internal diameter.

The drift mandrel is designed to match the specified internal diameter of the pipe, and its movement through the pipe is checked for any resistance or obstructions. If the mandrel encounters any resistance or does not pass through the pipe smoothly, it may indicate a reduction in the internal diameter, which could be due to various factors such as:

- Internal corrosion
- Scale buildup
- Deformation
- Manufacturing defects

Drift testing is an important inspection method to ensure the pipe's internal diameter meets the specified requirements, which is critical for maintaining the pipe's integrity, flow capacity, and overall performance.

### **Method/Technique:**

1. Select an appropriate drift mandrel based on the inside diameter of the pipe.
2. Pass the drift mandrel through each length of casing and tubing completely, using a drift wire.
3. If the drift mandrel does not pass through the length of a particular pipe:
  - Remove and clean the drift mandrel.
  - Check the pipe for sagging.
  - Attempt to pass the drift mandrel through the pipe from the other end.
4. If the drift mandrel still does not pass through on the second attempt:
  - Consider the length of pipe a reject.
  - Identify it immediately as "No-Drift".

This method ensures a thorough inspection of the pipe's internal diameter using a drift mandrel. By passing the mandrel through the pipe from both ends, any restrictions or reductions in the internal diameter can be detected, and the pipe can be rejected if necessary. The "No-Drift" identification ensures that any rejected pipes are clearly marked and removed from service.

### **Full Length Magnetic Particle Inspection:**

This method involves a comprehensive magnetic particle inspection of the entire length of the pipe, not just the end areas. The same conditions and parameters applied to the End Area Inspection (EAI) also apply to this method, including:

- Cleanliness
- Surface roughness
- Temperature
- Magnetization
- Lighting

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The goal of this inspection is to detect any surface or near-surface defects or imperfections along the entire length of the pipe, such as:

- Cracks
- Flaws
- Corrosion
- Pits
- Scale

By performing a full-length magnetic particle inspection, the sensitivity of the pipe surface is thoroughly evaluated, ensuring the detection of any potential defects or imperfections that could compromise the pipe's integrity.

Method/Technique 7:

1. Number each length of pipe with a paint marker for identification.
2. Magnetize the pipes using a current rod on inspection racks.
  - Thread protectors may or may not be removed, as the inspection focuses on the full length of the pipe.
3. Place or insert the insulated current rod or conductor through each length of pipe.
4. Perform magnetic particle and visual inspections to detect defects or imperfections.
5. Identify each defective length of pipe with paint.
6. Clean and re-install thread protectors.

This method provides a thorough inspection of the full length of each pipe, using magnetic particle inspection and visual examination to detect any defects or imperfections. By numbering each length of pipe and identifying defects with paint, inspectors can efficiently track and document the results, ensuring that any defective pipes are properly marked and addressed.

#### **Full Length Ultrasonic Inspection Method/Technique:**

1. Clean all surfaces to prevent interference with the inspection.
2. Apply a liquid couplant (e.g. water) to conduct ultrasonic vibrations into the pipe.
3. Inspect each length of pipe using the ultrasonic unit.
4. Mark areas of imperfection with paint or chalk as they are detected.
5. When a significant signal is detected, determine the weight and grade of the pipe before marking.
6. Use a hand grinder, file, or chisel to probe the depth of outside imperfections at one or more points.
7. Evaluate and identify imperfections.

This method uses ultrasonic technology to inspect the full length of pipes, detecting imperfections and evaluating their depth and significance. By cleaning the surfaces and using a liquid couplant, the inspection ensures accurate results. Marking imperfections and identifying the weight and grade of the pipe enables efficient tracking and documentation of the inspection findings.

#### **Ultrasonic Thickness (UT) Gauging:**

**Ultrasonic thickness gauging is a non-destructive inspection technique used to:**

1. Measure pipe wall thickness from the outside surface.
2. Determine the remaining wall thickness over an inside imperfection (e.g. corrosion, erosion).
3. Verify wall thickness measurements made by a high-speed scanning device.

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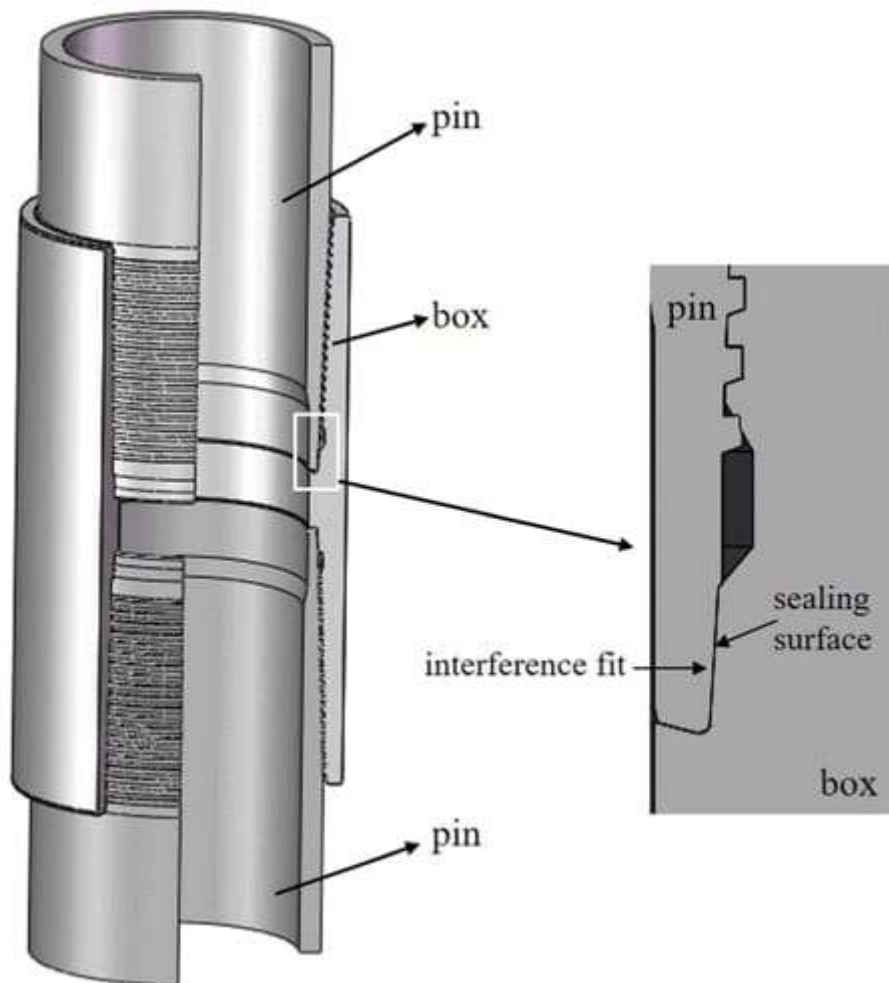
This technique uses ultrasonic waves to measure the time it takes for the waves to pass through the pipe wall, allowing for accurate thickness measurements. UT gauging is essential for:

1. Assessing pipe integrity.
2. Detecting corrosion or erosion.
3. Determining the need for repairs or replacement.
4. Monitoring pipe thickness over time.

By using UT gauging, inspectors can ensure the safety and reliability of pipes, especially in critical applications like oil and gas, chemical processing, and power generation.

**Method/Technique:**

1. Sensitivity:
  - Use the ultrasonic thickness gauge to measure the exact wall thickness of a parallel surface machined step on a steel test block.
  - Achieve an accuracy of 0.002 inches.
  - Permanently mark the wall thickness of the test block for each step.
2. Battery Test:
  - Check the UT gauge battery level.
  - Recharge or replace the battery if it's low.
3. Measurement/Gauge Function:
  - Measure the wall thickness using the gauge.
  - Replace the gauge if it malfunctions.
4. Pipe Surface:



**Figure 2.API 5CT.Oil casing and tubing Pipe ,OCTG CASING .**

**This method ensures accurate ultrasonic thickness gauging by:**

- Calibrating the gauge using a steel test block
- Maintaining a reliable battery supply
- Ensuring proper gauge function
- Considering potential surface roughness effects on readings.

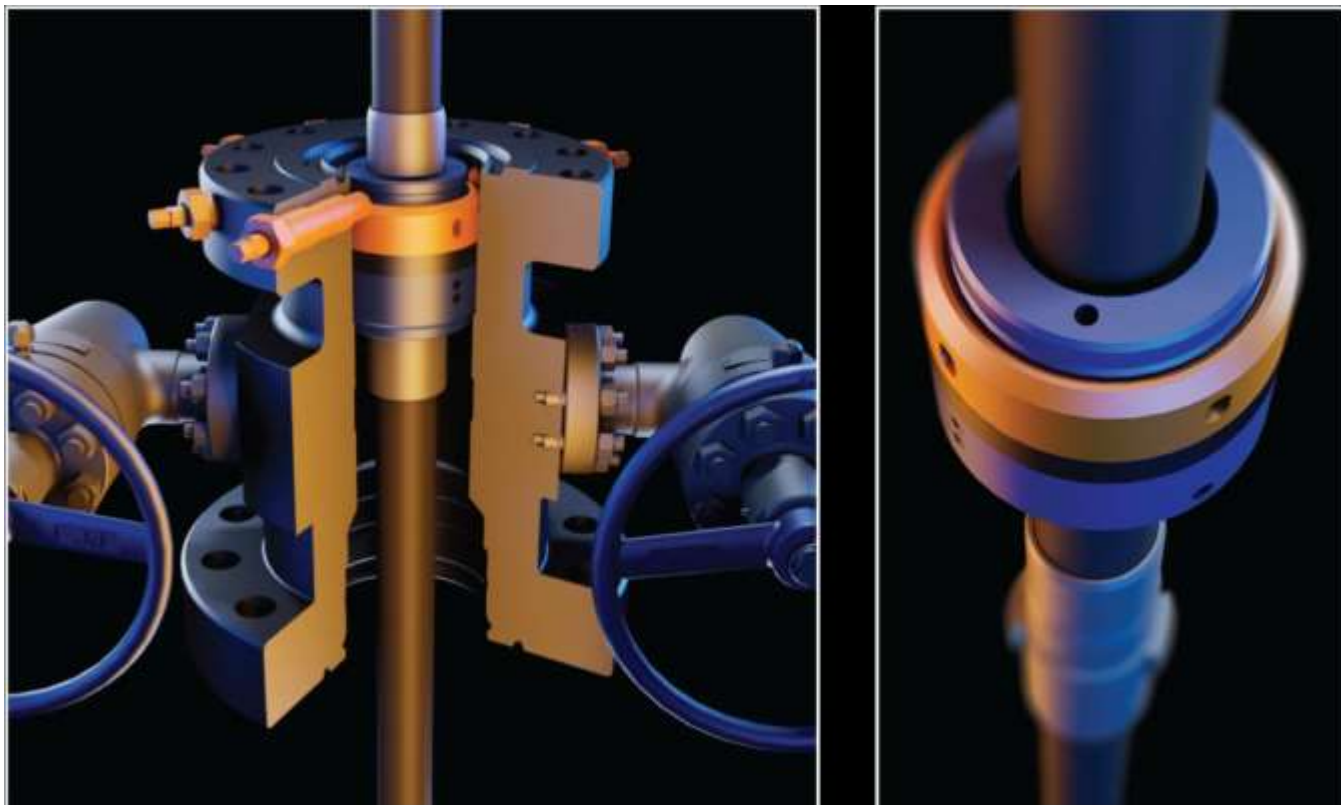
**Thread Gauging and Inspection:**

**This inspection is performed to:**

1. Measure various thread elements, including:
  - Lead (thread pitch)
  - Height (thread major and minor diameters)
2. Detect potential manufacturing defects or field damage to the threads, such as:
  - Imperfections in the thread form
  - Damage from wear, corrosion, or mechanical damage
  - Incorrect thread dimensions

The inspection uses appropriate thread gauges to verify the thread dimensions and detect any defects or damage. The goal is to ensure the threads are within specified tolerances and are free from damage, ensuring proper assembly, sealing, and functionality of the threaded connection.

A threaded connection consists of two members:



**Figure 3. Vault pressure Control wellhead.**

1. Pipe or Pin Member: The externally threaded member, which can be either:
  - Non-upset (same thickness as the pipe's body)
  - Upset (thicker than the pipe's body)
2. Coupling or Box Member: The internally threaded member, which is:
  - A short segment of pipe, slightly larger in diameter than the pipe
  - Threaded internally from each end

The coupling connects two pin members together, forming a secure threaded connection. This design allows for easy assembly and disassembly of pipes, making it a common connection type in various industries, such as oil and gas, chemical processing, and construction.

#### **Threads in tubular connections serve to:**

1. Mechanically hold two pieces of pipe together
2. Provide a leak-resistant seal (optional)

#### **On a threaded connection, the key terms are:**

1. Stab or Front Flank: The radial surface facing the nearest end of the pipe, connecting the crest to the root.

2. Load or Back Flank: The radial surface facing toward the pipe body, opposite the stab or front flank.

Understanding these terms is essential for proper thread design, inspection, and maintenance in various industries, such as oil and gas, chemical processing, and construction, where threaded connections play a critical role in ensuring the integrity and safety of pipes and piping systems.

### **The top and bottom of a thread are designated as:**

- Crest: The largest diameter of a thread
- Root: The smallest diameter of a thread

However, it's important to note that the terminology is reversed depending on the type of member.

- On a pipe member (externally threaded):
  - Crest: Largest diameter (outermost point)
  - Root: Smallest diameter (innermost point)
- On a coupling member (internally threaded):
  - Root: Largest diameter (innermost point)
  - Crest: Smallest diameter (outermost point)

This distinction is crucial for accurate communication and precise thread design, inspection, and assembly in various industries.

### **Inspection of Detached/Unattached Coupling:**

When a comprehensive inspection of the entire coupling is required, the coupling may be:

1. Removed from the pipe if already installed, or
2. Received separately from the manufacturer, not attached to the pipe.

In this detached state, the coupling can be:

1. Magnetized (if made of ferromagnetic material)
2. Inspected both internally and externally, allowing for a thorough examination of the coupling's condition, including:
  - Visual inspection for signs of damage, wear, or corrosion
  - Magnetic particle inspection for surface and near-surface defects
  - Dimensional checks to ensure conformity to specifications

This detached inspection enables a more detailed assessment of the coupling's integrity, helping to identify potential issues before they become major problems.

Magnetic Particle Inspection (MPI) Procedure for Detached Couplings:

#### **1. Prepare the coupling:**

- Clean the inside and outside surfaces, removing oil, dirt, thread lubricant, and other foreign materials.

- Dry the surfaces thoroughly.

#### **2. Apply magnetic particles:**

- Use wet or dry magnetic particles, depending on the specific requirements.
- Ensure uniform particle application over the entire surface.

#### **3. Create a magnetic field:**

- Use an insulated current rod to generate a magnetic field.

- 
- Apply a current of approximately 400 Amps per diameter inch (general guideline).
4. Inspect the coupling:
    - Perform the inspection in a well-lit area.
    - Look for magnetic particle accumulations, which indicate potential defects or irregularities.
  5. Remove magnetic particles:
    - After the inspection, remove the magnetic particles from the surface.

**Note:** This inspection is not performed in conditions that may interfere with the uniform application of magnetic particles, such as wind, inclement weather, or uneven surfaces.

### **Straightness Inspection:**

1. Visual Inspection: Visually examine the pipe for any visible deviations from straightness.
2. Measurement: Take measurements to determine the extent of any deviation from straightness.
3. Methods for pipes 4 ½ inches OD or larger (casing joints):
  - Straight Edge: Use a straight edge to check for straightness.
  - Taut String (Wire): Use a taut string or wire to check for straightness.
  - Steel Cable or Rule: Use a steel cable or rule to check for deviation.
4. Purpose: This inspection detects bowed or crooked pipes, ensuring that the pipe is straight and free from any significant deviations that could affect its performance or functionality.

**Note:** The straightness inspection is a critical aspect of pipe inspection, as bowed or crooked pipes can lead to issues with assembly, connection, and overall performance. Based on the research, the results indicate:

#### **1. Ultrasonic Thickness Gauging:**

- Accurate measurements of pipe wall thickness
- Detection of corrosion or erosion
- Verification of pipe integrity

#### **2. Thread Gauging and Inspection:**

- Measurement of thread elements (lead, height)
- Detection of manufacturing defects or field damage
- Ensuring proper assembly and connection

#### **3. Magnetic Particle Inspection:**

- Detection of surface and near-surface defects
- Identification of cracks, pits, and other irregularities
- Ensuring the integrity of couplings and pipes

#### **4. Straightness Inspection:**

- Detection of bowed or crooked pipes
- Measurement of deviation from straightness
- Ensuring proper assembly and connection

Overall, the research highlights the importance of these inspection methods in ensuring the integrity, safety, and reliability of pipes and couplings in various industries.

### **Discussion:**

The evaluation of detected defects or imperfections is crucial in determining the severity of the issue. Manufacturers provide specifications for acceptable limits, and if the defect does not exceed these limits, the pipe may be deemed acceptable.

This evaluation process establishes industry procedures and techniques for consistently assessing imperfections found on pipe bodies and connections. When imperfections like cracks, pits, or cuts are discovered, they are further examined using various tools:

- File or grinder: to explore cracks
- Small hammer and chisel: to explore pits or cuts
- Depth gauge: to measure the depth of imperfections

To ensure accuracy, the depth gauge is first calibrated to zero on a flat surface. Then, any loose scale or metal protrusions on the pipe's body are removed using a flat file, and the depth of the imperfection is re-measured to verify its severity.

### CONCLUSION

In conclusion, this research has comprehensively analyzed the inspection techniques for pipelines, casing, and tubing, categorizing them into four distinct test/inspection methods. These methods are:

1. Hydrostatic Test: Hydrostatic pressure testing to ensure integrity and detect leaks.
2. Dimensional Test: Drift and straightness tests to verify dimensional accuracy and detect deformities.
3. Visual Inspection: Visual examination of threads and other visible features to detect defects or damage.
4. Non-Destructive Inspection (**NDI**): A suite of advanced techniques to detect defects or anomalies without damaging the material, including:
  - Electromagnetic Inspection (EMI)
  - End Area Inspection (EAI)
  - Special End Area Inspection (SEA)
  - Hardness Testing (HT)
  - Ultrasonic Thickness (UT) Gauging
  - Full-Length Magnetic Particle Inspection (FLMPI)
  - Full-Length Ultrasonic Inspection (FLUI)
  - Thread Gauging and Inspection
  - Inspection of Detached/Unattached Couplings.

#### **The Deterioration Of Pipelines, Casing, And Tubing Can Occur Due To Various Factors, Including:**

1. Corrosion
2. Unintentional damage during drilling
3. Formation movement
4. Scale build-up, which can reduce production

To minimize remedial work and receive early warnings of potential problems, operators can use the casing inspection suite to gather data and determine a specific restoration program.

#### **The portable apparatus for non-destructive ultrasonic inspection of oil field tubular goods features:**

1. A deck with spaced drive rollers for rotating the pipe being inspected
2. A carriage that moves longitudinally along the pipe, causing the inspection wheels to trace helical paths on the pipe's surface

Alternatively, the rotating pipe can be driven longitudinally through a stationary ultrasonic equipment.

#### **Thread galling is a significant failure form of oil tubing and casing connections, leading to:**

1. Deterioration of seal performance
2. Reduced connection strength

Regular inspection and maintenance are crucial to prevent thread galling and ensure the integrity of oil tubing and casing connections..

**Based On The Research, i Recommend The Following:**

**Modernization of Inspection and Monitoring Practices:**

1. Adopt Advanced Non-Destructive Testing (NDT) Techniques: Implement techniques like Phased Array Ultrasonic Testing, Time-of-Flight Diffraction (TOFD), and Acoustic Emissions Testing for more accurate and efficient inspection.
2. Real-Time Monitoring Systems: Install real-time monitoring systems that utilize sensors, IoT, and AI to detect anomalies and predict potential failures.
3. Data Analytics and Machine Learning: Utilize data analytics and machine learning algorithms to analyze inspection data, identify trends, and predict future failures.
4. Automation and Robotics: Implement automated inspection tools, such as robots and drones, to reduce manual intervention and increase efficiency.
5. Standardization and Training: Establish standardized inspection protocols and provide regular training for inspectors to ensure consistency and accuracy.

**Research and Development:**

1. Materials Science Research: Conduct research on new materials and coatings to improve pipeline, casing, and tubing durability and resistance to corrosion.
2. Advanced Sensor Technologies: Develop new sensor technologies that can detect subtle changes in pipeline, casing, and tubing conditions.
3. Digital Twin Technology: Develop digital twin models to simulate pipeline, casing, and tubing behavior, predicting potential failures and optimizing inspection strategies.

**Industry Collaboration and Knowledge Sharing:**

1. Global Industry Forums: Establish global forums for industry professionals to share knowledge, best practices, and research findings.
2. Collaborative Research Initiatives: Encourage collaborative research initiatives between industry players, academia, and government agencies.
3. Knowledge Management Systems: Develop knowledge management systems to store and disseminate inspection data, research findings, and best practices.

By implementing these recommendations, the industry can enhance inspection and monitoring practices, reduce failures, and improve the overall safety and efficiency of pipeline, casing, and tubing operations...

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